Disclosures & COI Resolution

Component: Faculty, Author and Planner Disclosure Statement

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| Your Role (check all that apply)               |
| □ Planner  □ Staff  □ Faculty  □ Author  □ Reviewer/Approver  □ Other: |
|                                                |

☐ This form is used as an annual disclosure. I agree to inform planners immediately if any change of information occurs within the next 12 months.

☐ This form is used as a single-activity disclosure.

CME/CE Activity Title and Date:

As a provider accredited by the Institute for Medical Quality/California Medical Association, we must ensure balance, independence, objectivity and scientific rigor in all of educational activities. We adhere to the ACCME Standards for Commercial Support℠.

As a provider accredited by the American Psychological Association, we must ensure balance, independence, objectivity and scientific rigor in all of educational activities. We adhere to the APA Standards for Commercial Support.

As a provider accredited by the California Association of Marriage and Family Therapy, we must ensure balance, independence, objectivity and scientific rigor in all of educational activities. We adhere to the CAMFT Standards for Commercial Support.

Everyone who is in a position to control the content of an educational activity throughout the planning and delivery phases must disclose to us the nature of any relationship with a commercial interest as defined by ACCME/APA/CAMFT. This includes all physicians and non-physician employees involved in planning, as well as authors, presenters and faculty.

A conflict of interest exists when an individual (or their spouse/partner) has a financial relationship with a commercial interest and the opportunity to affect CME/CE content related to that commercial interest. The intent of disclosure is not to disqualify a speaker, author or program planner from participating in an educational activity, but to resolve any potential conflicts of interest that may arise from financial relationships with a commercial interest that are determined to be relevant. The Institute of Contemporary Psychoanalysis has a process to resolve any conflicts of interest and assumes that resolution will be possible. During this process, you may be asked for further information or explanations.
**Instructions**

To identify any potential conflicts of interest, please complete this disclosure statement and return it to the CM/CE Planner. This information is necessary to plan this CME/CE activity. If you are unable to disclose these financial relationships for any reason, you will be disqualified from participating in the planning or delivery of this activity.

Please list any financial relationships with a commercial interest. A commercial interest is any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. This definition exempts non-profit or government organizations; non-health care related companies; liability and health insurance providers; group medical practices; and for-profit hospitals, rehabilitation centers and nursing homes.

Types of financial relationships requiring disclosure include the following:

1. Ownership or part ownership of commercial interests.
2. Membership on boards of directors or trustees or advisory committees of commercial interests.
3. Grants or research support from commercial interests (excluding grants from government or non-profit, independent foundations).
4. Employee of commercial interests.
5. Consultant for commercial interests.
6. Stock holder (excluding mutual fund holdings) of commercial interests.
7. Member of speakers bureau of commercial interest.

Please note the following:

1. IMQ/CMA/APA/CAMFT policy requires that relationships of the person involved in the CME/CE activity also include the financial relationships of a spouse/partner.
2. There is no set minimum dollar amount for these financial relationships and they must be disclosed if they occurred within the past 12 months (use date of activity as reference point).
3. The nature of the relationship and the name of the commercial interest must be noted in the disclosure. However, indicating a financial amount is not necessary.
4. Prior to the start of the activity, your relevant financial relationships or lack thereof will be disclosed to the audience.

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<th>Nature of Relevant Financial Relationship</th>
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Neither I, nor my spouse/partner has any financial relationship with a commercial interest as defined by this disclosure.

**Signature**

Date

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The Institute of Contemporary Psychoanalysis | 10780 Santa Monica Boulevard, Suite 350
Los Angeles, California 90025-4749 | Phone 310 207 8441
Component: Disclosure Review and Resolution of Conflict of Interests

A conflict of interest should be identified and resolved prior to the person taking a role in the CME/CE activity, whether as a planner, author/faculty or other role where they are in a position to affect CME/CE content about products or services of a commercial interest with which he/she has a financial relationship.

For any person disclosing a financial relationship with a commercial interest, the planners must determine if an actual or potential conflict of interest exists. If an actual or potential COI exists, the planners need to resolve it prior to the person playing a role in the CME/CE activity.

I have reviewed both the financial relationship(s) disclosed and the planned content for the educational activity, and

☐ Verify that no relevant financial relationship exists.

☐ This person is recused from participating in any aspect of the planning or delivery of the content.

☐ This person will participate only in aspects of this activity that do not represent a conflict of interest with the commercial interest they identified as having a financial relationship.

☐ The topic, content and/or objectives will be changed to address different educational needs and objectives that do not present a conflict of interest for the planner/speaker/author.

☐ The person consents to having their contributions reviewed by peers and agrees to make adjustments that remove bias and ensure balance in the content and its presentation.

Kaneeza Lafir, PsyD., PsyD

Date of Review   Name of Physician Reviewer   Signature of Physician Reviewer

When peer review of content is required it needs to be documented to show that the conflict of interest was resolved.

☐ As a result of peer review the following actions were taken and will be reported to learners prior to the start of the activity:

☐ No commercial bias or promotion of a commercial interest was found in the content.

☐ The author/presenter made required or recommended changes to the content.

☐ The author/presenter was unable or unwilling to make required or recommended changes to the content to render it free of bias. The content is not qualified for CME/CE.

Date of Review   Name of Physician Reviewer   Signature of Physician Reviewer
Component: Disclosure to Audience Samples

A written or verbal disclosure to learners is required prior to the start of the educational activity. If disclosure is made orally, there must be documentation of what was stated to the audience. If disclosure is written, it can appear on a slide, the title screen for a video or online program, in a syllabus or other program materials, on a sign, or other means that the learner will be made aware of the information prior to engaging in the CME portion of an activity.

**EXAMPLE 1 – ORAL DISCLOSURE**

The oral disclosure can be a simple statement: “No one involved in the planning or presentation of this activity has any relevant financial relationships with a commercial interest to disclose.” Note: Verification of an oral disclosure must be made by someone in attendance who documents what was communicated and signs and dates the verification.

**EXAMPLE 2 – WRITTEN DISCLOSURE**

No one involved in the planning or presentation of this activity has any relevant financial relationships with a commercial interest to disclose.

**EXAMPLE 3 – WRITTEN DISCLOSURE**

No planners have any relevant financial relationships with a commercial interest to disclose. Dr. Joseph Baker is on the Speakers Bureau for Pharma Company. Activity planners have resolved the potential conflict of interest and determined the presentation is without bias.